

FIGURES AND FINANCIAL INFORMATION FOR THE PERIOD FROM 1 JANUARY 2010 TO 30 SEPTEMBER 2010

According to Decision No 4/507/28.04.2009 by the BoD of the Hellenic Capital Market Commission

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.". Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporate web site, where the financial statements and the auditor's review report, whenever this is required, are presented.

Web Site: www.moh.gr

Date of approval of interim financial statements by the Board of Directors:

November 22, 2010

STATEMENT OF FINANCIAL POSITION

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	30.09.2010	31.12.2009	30.09.2010	31.12.2009
ASSETS				
Property, plant and equipment	1,058,640	902,073	887,890	853,934
Intangible assets	62,294	40,376	339	581
Other non-current assets	72,919	37,980	147,270	48,086
Inventories	506,064	254,103	439,362	248,478
Trade receivables	368,774	290,022	195,150	224,894
Other current assets	133,120	58,079	50,465	36,654
TOTAL ASSETS	2,201,811	1,582,633	1,720,476	1,412,627
TOTAL EQUITY AND LIABILITIES				
Share capital	132,940	33,235	132,940	33,235
Other shareholders' equity	229,190	317,716	194,404	299,557
Total shareholders' equity (a)	362,130	350,951	327,344	332,792
Non-controlling interest (b)	1,148	1,225	0	0
Total equity (c) = (a) + (b)	363,278	352,176	327,344	332,792
Long term borrowings	293,265	254,384	112,111	192,375
Other non-current liabilities	91,801	71,852	67,668	67,670
Short term borrowings	901,177	432,521	744,340	377,661
Other current liabilities	552,290	471,700	442,129	442,129
Total liabilities (d)	1,838,533	1,230,457	1,393,132	1,079,835
TOTAL EQUITY & LIABILITIES (c) + (d)	2,201,811	1,582,633	1,720,476	1,412,627

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.09.2010	01.01-30.09.2009	01.01-30.09.2010	01.01-30.09.2009
Turnover	4,115,555	2,828,710	3,419,620	2,508,930
Gross profit / (loss)	218,790	191,396	149,031	150,068
Profit / (loss) before tax and interest	106,044	156,458	102,690	149,792
Profit / (loss) before tax	101,680	162,146	84,552	139,223
Profit / (loss) after tax (A)	67,137	125,507	50,377	104,182
-Shareholders	67,004	125,382	50,377	104,182
-Non-controlling interest	133	125	0	0
Other comprehensive income after tax (B)	(435)	0	(435)	0
Total comprehensive income after tax (A)+(B)	66,702	125,507	49,942	104,182
-Shareholders	66,569	125,382	49,942	104,182
-Non-controlling interest	133	125	0	0
Earnings per share - basic (in Euro)	0.6060	1.1329	0.4547	0.9404
Profit / (loss) before tax, interest and depreciation	155,595	198,231	144,056	187,152

STATEMENT OF COMPREHENSIVE INCOME

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.07-30.09.2010	01.07-30.09.2009	01.07-30.09.2010	01.07-30.09.2009
Turnover	1,673,803	1,012,176	1,249,851	919,386
Gross profit / (loss)	72,003	39,902	28,681	25,642
Profit / (loss) before tax and interest	49,282	30,810	48,029	27,270
Profit / (loss) before tax	56,099	26,919	38,382	23,964
Profit / (loss) after tax (A)	47,518	20,306	29,504	18,028
-Shareholders	47,433	20,211	29,504	18,028
-Non-controlling interest	85	95	0	0
Other comprehensive income after tax (B)	0	0	0	0
Total comprehensive income after tax (A)+(B)	47,518	20,306	29,504	18,028
-Shareholders	47,433	20,211	29,504	18,028
-Non-controlling interest	85	95	0	0
Earnings per share - basic (in Euro)	0.4289	0.1833	0.2663	0.1627
Profit / (loss) before tax, interest and depreciation	69,790	45,021	63,716	39,807

FURTHER INFORMATION

- Please refer to note 12 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "AVIN ALBANIA S.A.", "ELECTROPARGOGI SOUSSAKI S.A.", "NUR-MOH HELIOTHERMAL S.A." and "M and M GAS Co S.A." are not consolidated but are stated at cost due to their insignificance or/and because they are dormant (note 12 in the financial statements). Included in the consolidation for the first time are the newly acquired companies "CORAL A.E.", "CORAL FINANCE HELLAS A.E.", "HERMES A.E.M.E.E.", "MYRTEA A.E.", "CORAL M.E.P.E.", "CORAL GAS A.E.B.E.Y.", "SHELL & MOH A.E.", "R.A.P.I. S.A.". Prior year consolidated results include "HELLENIC AVIATION FUEL COMPANY - HAFCO S.A." with the net equity method, while this company is not included in the current year's results, due to the sale of the total indirect investment of 50% holding that the Group held through its subsidiary "AVIN OIL S.A." in December 2009.
- There are legal claims by third parties against the Group amounting to approximately Euro 70.4 million (Company: approximately Euro 10.7). There are also legal claims of the Group against third parties amounting to approximately Euro 96.0 million (Company: approximately Euro 72.8 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 5,012 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 46,193 thousand (Company: Euro 33,852 thousand).
- The unaudited, by the Tax Authorities, fiscal years of the Group and the Company are mentioned in note 21 of the financial statements.
- Share capital as at 30.09.2010 was Euro 132,940 thousand (31.12.2009: Euro 33,235 thousand) and was formed after a share capital increase by Euro 99,705 thousand that was approved by the reiterative General Assembly of the shareholders as of 10 June 2010 following a capitalization of the share premium and part of reserves and retained earnings.
- On 30.06.2010 the acquisition process of the activities of Shell group in Greece was finalized and the initial consideration was paid. Specifically "MOTOR OIL (HELLAS) S.A." acquired from "SHELL OVERSEAS HOLDINGS LTD" 100% of the shares of "CORAL A.E." (ex "SHELL HELLAS S.A.") and from "SHELL GAS (LPG) HOLDINGS BV" 100% of the shares of "CORAL GAS A.E.B.E.Y." (ex "SHELL GAS A.E.B.E. YGRAERIOY"). Also, within August the Company established jointly with "MYTILINAIOS S.A. - GROUP OF COMPANIES" the company "M&M GAS CO S.A." where the Group participates with a 50% stake (note 20 in the financial statements).
- Other comprehensive income after tax, for the Group and the Company concern expenses for the share capital increase of Euro 572 thousand, due to capitalization of the share premium account less the respective income tax on other comprehensive income of Euro 137 thousand.
- As at September 30, 2010 the Group's personnel headcount amounts to 1,909 (30.09.2009: 1,525) and the Company's personnel headcount amounts to 1,260 (30.09.2009: 1,279).
- Transactions and balances of the Group and the Company, with related parties according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	100,942	611,752
EXPENSES	1,185	2,712
RECEIVABLES	11,691	48,283
PAYABLES	0	132
OTHER BENEFITS & REMUNERATION OF BoD MEMBERS AND TOP MANAGEMENT	2,476	1,673
RECEIVABLES FROM BoD MEMBERS AND TOP MANAGEMENT	0	0
PAYABLES TO BoD MEMBERS AND TOP MANAGEMENT	0	0

Maroussi, November 22, 2010

 THE CHAIRMAN OF THE BoD AND MANAGING DIRECTOR
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