

**FIGURES AND FINANCIAL INFORMATION FOR THE PERIOD FROM 1 JANUARY 2009 TO 30 JUNE 2009**

According to Decision No 4/507/28.04.2009 by the BoD of the Hellenic Capital Market Commission

The following figures and financial information, deriving from the financial statements, aim to provide a general information for the financial position and results of "MOTOR OIL (HELLAS) CORINTH REFINERIES S.A.". Therefore, we suggest to any reader, before making any investment decision or transaction concerning the Company, to visit its Corporate web site, where the interim financial statements and the auditor's review report, whenever this is required, are presented.

 Web Site: **www.moh.gr**  
 Date of approval of interim financial statements by the Board of Directors: **August 24, 2009**  
 The Certified Public Accountant: **Tilemachos Ch. Georgopoulos**  
 Auditing Firm: **Deloitte.**  
 Type of Auditor's Review Report: **Unqualified opinion**
**STATEMENT OF FINANCIAL POSITION**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	30.06.2009	31.12.2008	30.06.2009	31.12.2008
<b>ASSETS</b>				
Property, plant and equipment	823,565	759,137	776,312	713,043
Intangible assets	41,063	23,795	750	916
Other non-current assets	38,561	22,428	47,892	45,188
Inventories	247,161	235,529	243,524	233,705
Trade receivables	265,523	261,624	198,480	175,445
Other current assets	99,688	47,763	76,664	38,136
<b>TOTAL ASSETS</b>	<b>1,515,561</b>	<b>1,350,276</b>	<b>1,343,622</b>	<b>1,206,433</b>
<b>TOTAL EQUITY AND LIABILITIES</b>				
Share capital	33,235	33,235	33,235	33,235
Other shareholders' equity	337,209	276,351	322,966	281,125
<b>Total shareholders' equity (a)</b>	<b>370,444</b>	<b>309,586</b>	<b>356,201</b>	<b>314,360</b>
Minority interests (b)	1,145	0	0	0
<b>Total equity (c) = (a) + (b)</b>	<b>371,589</b>	<b>309,586</b>	<b>356,201</b>	<b>314,360</b>
Long term borrowings	270,926	276,871	209,276	227,031
Other non-current liabilities	78,395	74,086	74,086	70,308
Short term borrowings	383,637	393,919	319,540	332,219
Other current liabilities	411,014	295,814	384,519	262,515
<b>Total liabilities (d)</b>	<b>1,143,972</b>	<b>1,040,690</b>	<b>987,421</b>	<b>892,073</b>
<b>TOTAL EQUITY &amp; LIABILITIES (c) + (d)</b>	<b>1,515,561</b>	<b>1,350,276</b>	<b>1,343,622</b>	<b>1,206,433</b>

**STATEMENT OF COMPREHENSIVE INCOME**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.06.2009	01.01-30.06.2008	01.01-30.06.2009	01.01-30.06.2008
Turnover	1,816,534	2,759,533	1,589,544	2,541,727
Gross profit / (loss)	151,494	173,533	124,426	147,506
Profit before tax and interest / (loss)	125,648	163,212	122,522	159,575
Profit before tax / (loss)	135,227	145,703	115,259	144,947
<b>Profit after tax / (loss) (A)</b>	<b>105,201</b>	<b>109,333</b>	<b>86,154</b>	<b>108,707</b>
-Shareholders	105,171	109,333	86,154	108,707
-Non-controlling interests	30	0	0	0
Other comprehensive income after tax (B)	0	0	0	0
<b>Total comprehensive income after tax (A)+(B)</b>	<b>105,201</b>	<b>109,333</b>	<b>86,154</b>	<b>108,707</b>
-Shareholders	105,171	109,333	86,154	108,707
-Non-controlling interests	30	0	0	0
Earnings per share - basic (in Euro)	0.9496	0.9869	0.7777	0.9813
Profit / (loss) before tax, interest and depreciation	153,210	188,848	147,346	182,924

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.01-30.06.2009	01.01-30.06.2008	01.01-30.06.2009	01.01-30.06.2008
Turnover	952,827	1,423,778	855,872	1,321,031
Gross profit / (loss)	88,080	116,421	74,784	103,941
Profit before tax and interest / (loss)	94,957	102,416	92,856	100,911
Profit before tax / (loss)	109,550	94,422	89,741	94,275
<b>Profit after tax / (loss) (A)</b>	<b>85,970</b>	<b>70,925</b>	<b>67,068</b>	<b>70,765</b>
-Shareholders	85,940	70,925	67,068	70,765
-Non-controlling interests	30	0	0	0
Other comprehensive income after tax (B)	0	0	0	0
<b>Total comprehensive income after tax (A)+(B)</b>	<b>85,970</b>	<b>70,925</b>	<b>67,068</b>	<b>70,765</b>
-Shareholders	85,940	70,925	67,068	70,765
-Non-controlling interests	30	0	0	0
Earnings per share - basic (in Euro)	0.7760	0.6402	0.6054	0.6388
Profit / (loss) before tax, interest and depreciation	108,957	115,169	105,311	112,509

**STATEMENT OF COMPREHENSIVE INCOME**

	GROUP		COMPANY	
	Amounts in thd Euro		Amounts in thd Euro	
	01.04-30.06.2009	01.04-30.06.2008	01.04-30.06.2009	01.04-30.06.2008
Turnover	952,827	1,423,778	855,872	1,321,031
Gross profit / (loss)	88,080	116,421	74,784	103,941
Profit before tax and interest / (loss)	94,957	102,416	92,856	100,911
Profit before tax / (loss)	109,550	94,422	89,741	94,275
<b>Profit after tax / (loss) (A)</b>	<b>85,970</b>	<b>70,925</b>	<b>67,068</b>	<b>70,765</b>
-Shareholders	85,940	70,925	67,068	70,765
-Non-controlling interests	30	0	0	0
Other comprehensive income after tax (B)	0	0	0	0
<b>Total comprehensive income after tax (A)+(B)</b>	<b>85,970</b>	<b>70,925</b>	<b>67,068</b>	<b>70,765</b>
-Shareholders	85,940	70,925	67,068	70,765
-Non-controlling interests	30	0	0	0
Earnings per share - basic (in Euro)	0.7760	0.6402	0.6054	0.6388
Profit / (loss) before tax, interest and depreciation	108,957	115,169	105,311	112,509

**ADDITIONAL INFORMATION**

- Please refer to note 12 of the financial statements, for the companies included in the consolidation (including their place of incorporation, shareholding percentage and method of consolidation). The companies "BRODERICO LTD", "AVIN ALBANIA S.A." and "ELECTROPARAGOI SOUSSAKI S.A." are included in the consolidated financial statements at cost due to their insignificance and because they are dormant. The changes in the companies consolidated and the consolidation method concern the change in consolidation method for a) "KORINTHOS POWER S.A." from full consolidation to consolidation using the equity method and b) "OLYMPIC FUEL COMPANY S.A." from equity method to full consolidation.
- There are legal claims by third parties against the Group amounting to approximately Euro 14.8 million (relating to the Company). There are also legal claims of the Group against third parties amounting to approximately Euro 73.4 million (Company: approximately Euro 62.8 million). For all above mentioned cases, the final outcome cannot be currently estimated. In addition, we do not expect material liabilities to arise from the tax unaudited fiscal years. Total provisions accounted for the Group are as follows: a) provision for doubtful debts Euro 4,587 thousand (Company: Euro 0 thousand), and b) provision for staff leaving indemnities Euro 38,655 thousand (Company: Euro 36,584 thousand).
- The unaudited, by the Tax Authorities, fiscal years of the Group and the Company are mentioned in note 20 of the financial statements.
- Within April 2009 the transaction was concluded under which "MYTILINEOS HOLDINGS S.A." acquired, through a share capital increase, a shareholding percentage of 65% in "KORINTHOS POWER S.A.". "MOTOR OIL (HELLAS) S.A." remains shareholder in "KORINTHOS POWER S.A." with a shareholding percentage of 35%, note 18 of the financial statements. Furthermore, on 8 May 2009 the Group concluded the acquisition of 64.06% of the share capital of "OLYMPIC FUEL COMPANY S.A." that resulted in a total shareholding percentage of the Group, in the share capital of "OLYMPIC FUEL COMPANY S.A.", of 92.06%, note 19 of the financial statements.
- As at June 30, 2009 the Group's personnel headcount amounts to 1,534 (30.06.2008: 1,491) and the Company's personnel headcount amounts to 1,293 (30.06.2008: 1,267).
- Transactions and balances of the Group and the Company, with related party according to IAS 24 in Euro thousand:

	GROUP	COMPANY
INCOME	38,408	238,045
EXPENSES	534	935
RECEIVABLES	10,556	29,655
PAYABLES	0	0
OTHER BENEFITS & REMUNERATION OF BoD MEMBERS AND TOP MANAGEMENT	1,315	1,171
RECEIVABLES FROM BoD MEMBERS AND TOP MANAGEMENT	0	0

Maroussi, August 24, 2009

 THE CHAIRMAN OF THE BoD AND MANAGING DIRECTOR  
**VARDIS J. VARDINOYANNIS**  
 I.D. No K 011385/82

 THE DEPUTY MANAGING DIRECTOR AND CHIEF FINANCIAL OFFICER  
**PETROS T. TZANNETAKIS**  
 I.D. No R 591984/94

 THE CHIEF ACCOUNTANT  
**THEODOROS N. PORFIRIS**  
 I.D. No R 557979/94  
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